

TO THE NATIONAL SECURITIES MARKET COMMISSION

Madrid, 28 February 2013

Ref: Ebro Foods, S.A. announces the presentation of Group Ebro Foods' results for 2012.

Ebro Foods, S.A. announces the presentation of Group Ebro Foods' results for 2012 that will be held today at 16:00 p.m. in the Board Meeting Room located in the second floor of our Head office in Paseo de la Castellana 20th, Madrid.

The documentation or slides that are going to be shown during the presentation will be published prior to the meeting on the corporate website www.ebrofoods.es and on the website of the National Securities Market Commission www.cnmv.es

Yours faithfully,

Miguel Ángel Pérez Álvarez Secretary of the Board of Directors